FUNCTIONAL RTM MACRO TRENDS





MACRO TRENDS THAT STAY STRONG - KETO





RTM FLAVORS MACRO TRENDS

Coffee & Tea



Exotic Fruits

- Blood Orange with almond, cardamom, chocolate, ginger
- Guava with Citrus, coconut, pineapple, strawberry, tropical
- 3. Kiwi with berries, cherry, citrus
- 4. Lychee with Citrus, ginger, tropical, Vanilla
- 5. Mango with apple, cocnut, melon

Premium chocolate – Complex

Sea-salt chocolate Peanut butter with Hiamalayan Pink Salt Dark Chocolate with Habanero and Jalapeno Chile Dark Choclate with French Grey Sea Salt



Alcohol flavors

Coconut Mojito Tigers blood Mai Tai Flavors Muscomule







www.milkspecialties.com

7500 Flying Cloud Drive, Suite 500 Eden Prairie, MN 55344 | 952-942-7310



Sara Doherty Britt Jungerberg

Founders, Darling Pickle Dips



AURI New Uses Forum



Who We Are





- > Best friends for over 20 years
- The Host of Hosts! We share a LOVE for entertaining and can find any reason to get together.
- Love products that make meals, snacking, and entertaining easier!
- Launched Darling Pickle Dips at Farmers Markets in 2017

Major Trends in Snacks & Dips





Snacking

- Consumers are now snacking 5+ times/day
- Snacking category grew by \$3.4 billion dollars globally in 2017 Chips &
- dips category expected to reach \$19.2 billion in sales by 2020



Fermented & Pickled Flavors

Fermented and pickled foods seeing growth in popularity due to probiotic benefits and bold flavor.



Global pickle industry expected to reach \$12 billion in sales by 2022



Dip sales are outpacing salsa; growing 26% from 2010 to 2015 compared to salsa's growth of 6%

Sources:

2017 IRI Snacking Survey. https://www.iriworldwide.com/IRI/media/video/2017%20State%20of%20the%20Snack%20Food%20Industry.pdf Neilsen https://www.nielsen.com/us/en/insights/news/2018/boorning-snack-sales-highlight-a-growth-opportunity-in-emerging-markets.html Pickles Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2017-2022 Sources:

Refrigerated Frozen Foods https://www.refrigeratedfrozenfood.com/articles/93177-state-of-the-industry-2017-dips-reign-as-powerhouse-product: Pickles Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2017-2020 https://www.foodingredientsfirst.com/news/multicultural-and-pickled-tastes-among-flavor-trends-tipped-by-comax-for-2019.html



Product Lineup

DARLING PICKLE DIPS





White Cheddar & Mustard

Pickles, white cheddar and mustard in a smooth cream cheese and white bean blend

TRY PICKLE DIP WITH:



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Pickles and hot cherry peppers in a smooth cream cheese and white bean blend

TRY PICKLE DIP WITH: Sandwiches

www.darlingpickledips.com

Achievements & Press









Panel Discussion

Audience Q & A

GLOBAL SOCIAL ENTERPRISE INITIATIVE

GEORGETOWN UNIVERSITY McDonough School of Business

RURAL OPPORTUNITY INITIATIVE

Private Investment Driving Rural Prosperity

FINANCIAL"

