

Minnesota Renewable Energy Roundtable Maple Grove Community Center, December 4, 2024

MVR for more efficient plant operations

Bill Schafer, PE Founder and CEO Energy Integration Inc., LLC

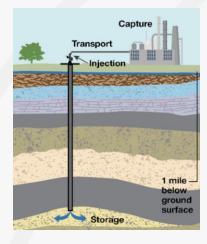
Ell's MVR is One of Today's **Best CI Lowering Technologies**



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2



CCUS

CO₂ Capture,

Utilization,

Storage

30 points CI Reduction

About 0.5 kWh/gal EtOH >80% DDE Natgas reduction Lowest capital cost

Whole Stillage Thin Stillage Manure Pipeline (Upgrading) or On-Site Usage About 0.4 kWh/gal EtOH Pipeline or **On-Site Class VI Well** Dry Ice Liquid CO₂

Why Should I Care About EII's MVR Technology? Benefits



Decarbonization

- 6-13 point reduction in carbon intensity Electrification
- Leverage lower power pricing and greening grid Energy Savings
 - 50% average reduction in total plant energy
 - 85% average reduction in distillation, dehydration, and evaporation energy
 - > 14,000 Btus/gal thermal energy reduction with COP > 7.5

Why Ell's MVR?

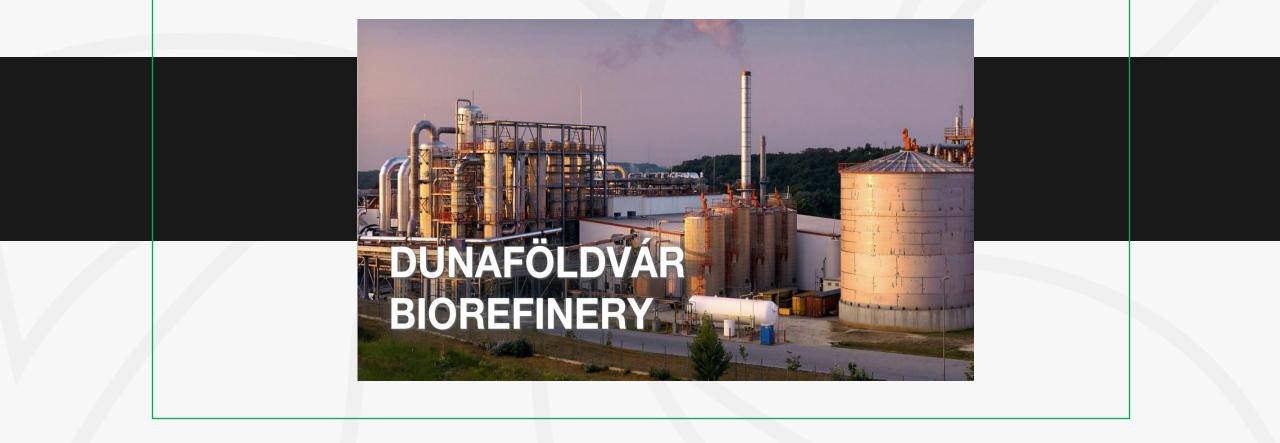


Most efficient design, proven optimization, highest COP
Lowest project cost, no new process equipment
Most reliable with 4 years of continuous operating data
Fastest, easiest startup and shutdown, reversible
Greatest carbon intensity improvement

A 4-year Record of Efficient, Reliable Operations



<u>Europe's Largest Biorefinery, 75mm gpy ICM/Fagen + 75mm gpy Maguin</u> <u>Pannonia Bio, Dunaföldvár, Hungary</u>



Recognition



IChemE Global Awards 2021

Winner

Pannonia Bio, Hungary, Energy Integration, USA and Piller Blowers & Compressors, Germany

Decarbonizing Biorefineries to Produce Greener Bioethanol

Sponsored by

6

The Chemical Engineer

US DOE \$10.5 Million for Aemetis MVR





External Investor Relations Contact: Kirin Smith PCG Advisory Group (646) 863-6519 <u>ksmith@pcgadvisory.com</u>

7

Company Investor Relations/ Media Contact: Todd Waltz (408) 213-0940 investors@aemetis.com

Aemetis Reports Revenues of \$66 Million for the Second Quarter 2024 Revenues increased 48% over the Second Quarter of 2023

CUPERTINO, Calif. – August 1, 2024 - Aemetis, Inc. (NASDAQ: AMTX), a renewable natural gas and renewable fuels company focused on low and negative carbon intensity products that replace fossil fuels, today announced its financial results for the three and six months ended June 30, 2024.

The Ethanol business also received an allocation of \$10.5 million of IRA tax credits from the U.S. Department of Energy and the Internal Revenue Service under the first phase of IRA Section 48C awards to support the installation of a Mechanical Vapor Recompression system that is expected to reduce the Keyes facility natural gas usage by approximately 80%, significantly reducing the carbon intensity of the fuel ethanol produced and generating an associated increase in revenues. Detailed engineering for MVR is completed, and the company has begun procurement of the MVR equipment.

US DOE \$145mm for Skyven MVR



U.S. Department of Energy Announces \$145 Million for Skyven Technologies to Decarbonize Industrial Steam

NEWS PROVIDED BY Skyven Technologies → Mar 25, 2024, 07:11 ET

 \equiv PR Newswire



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DOE funding will catalyze Skyven steam-generating heat pump installations at US manufacturing facilities to eliminate over 400,000 metric tons (MT) of CO₂ annually



An official website of the United States government <u>Here's how you know</u> ~



9

USDA Rural Development **U.S. DEPARTMENT OF AGRICULTURE**

<u>Rural Energy for America Program</u> (REAP) grants announced today in Minnesota include:

• Granite Falls Energy LLC in Granite Falls will use a \$1,000,000 grant to install a Mechanical Vapor Recompression system. The project, which will increase ethanol production by up to 8,300,000 gallons a year, is expected to save the business \$29,818,530 per year and 63,539 kilowatt-hours (kWh) per year, which is enough electricity to power 58 homes.



U.S. Patent Portfolio

Integrated MVR with CHP (US9925476B2)	Integrated MVR with reversibility (US11471784B2)
Integrated MVR without CHP (US9925477B2)	Integrated MVR for CO2 conversion (US10947486B1)
Integrated MVR with TVR, dryer, etc. (US11458413B2)	Integrated MVR for petro/biochem (US11291927B2)
Integrated MVR method for dryers (US10787407B2)	Integrated MVR for optimization (US11364449B2)
Integrated MVR system for dryers (US11034638B2)	Integrated MVR for network design (US11478724B2)

International Patents: Received: *EU, China, Canada, South Africa* Pending: *India, Brazil*

Licensing Ell's Technology Options License from Ell

11

- One-time, up-front, reasonable license fee
 - No trailing royalties, project or site license

ENERGY

INC

Risk patent infringement

- Potential patent infringement
 - Freedom to operate?
 - Just an opinion!
 - Require indemnification by whoever claims it doesn't infringe.
 - Don't be left "holding the bag"

From Interested to Operating

Project Execution

- 1. Preliminary Design
- 2. Detailed Design
 - Engineering
- 3. Equipment Orders and Service Agreements
- 4. Construction and Installation
- 5. Commissioning
- 6. Operations

Project Funding

- Direct
 - 20%-30% equity
 - Bank Collateralized or
 - Agency Guaranteed Debt
- 3rd Party/EaaS
 - Fund/Design/Build/Own /Maintain
 - Off Balance Sheet?
 - Infrastructure Investors
 - Tax Credit monetization



ENERGY INTEGRATION INC

Electrification Decarbonization Energy Efficiency Providing a Practical, Proven Means for <u>Electrifying</u> Biorefineries and <u>Reducing Their Carbon Intensity</u> <u>Bill Schafer, CEO</u>

+1 (303) 517-2130

Thank you for your interest! Questions?